SAMPLE OF BANK COMFORT LETTER (BCL)

(TO BE COMPLETED ON BUYER’S BANK LETTERHEAD)

CONFIRMATION OF FUNDS CERTIFICATE

BANK NAME ADDRESS TELEPHONE FAX

SWIFT TELEX ROUTING#

ACCOUNT NAME ACCOUNT NUMBER

WE, THE UNDERSIGNED BANK OFFICERS, HEREBY CONFIRM WITH FULL

RESPONSIBILITY THAT THE AMOUNT OF USD IS RESERVED IN THIS BANK AT

THE BUYER’S REQUEST (BUYER’S NAME) FOR FINALIZATION OF THE CONTRACT FOR THE PURCHASE OF (PRODUCT)

THESE FUNDS ARE AVAILABLE FOR THE PURCHASE OF THE ABOVE IDENTIFIED PRODUCTS. IN THIS REGARDS FUNDS CAN BE DELIVERED INTO A CONFIRMING,REVOLVING,DIVISABLE, IRREVOCABLE FULLY TRANSFERABLE AND CALLABLE LETTER OF CREDIT WITH A TOP 50 PRIME WORLD BANK PAYMENT GUARANTEE. THIS INFORMATION MAY BE VERIFIED ON A BANK TO BANK BASIS VIA KEY TESTED TELEX (KTT) ONLY.

IN ISSUING THIS STATEMENT, THE BANK RECOGNIZES THEIR LIABILITY IN ACCORDANCE WITH THE TERMS OF THE CONTRACT SHOULD IT PROCEED.

NAME OF BANK OFFICER #1: TITLE:

SIGNATURE:

BANK SEAL:

NAME OF BANK OFFICER #2 TITLE:

SIGNATURE

BANK SEAL: